

[www.MortgageShop.com](http://www.MortgageShop.com)

Finance Suite, Po Box 1085, Enfield, Middlesex. EN1 9HP. United Kingdom



## DATA PROTECTION ACT 1998 – OUR USE OF YOUR PERSONAL INFORMATION

As you may be aware, the internet is the most perfect method of communication in the world. To safeguard the interests of consumers and other persons purchasing and being advised about investments, insurance and other financial products and in use of their personal data we make certain that you have all the information required to be able to understand how we work for you.

If instructed to assist you, our systems collect data during your enquiry and information about you and your family. We will also be collecting data about you and your family from other persons. We collect the data through note-taking and filling in of questionnaires about you and your family's circumstances.

We may make checks with credit rating agencies and institutions with whom you have policies of insurance and investments and with your mortgage provider. The scope and extent of the gathering of information from third parties depends on what type of service you have enquired about

It has been disclosed to you that we are an independent distributor of financial and other insurance products via the world wide web usually based within the UK however possibly also in Europe, Asia, the US and other places in the world the service we provide to you is compliant with the data regime globally. Your data will therefore be passed by us at times onto third parties. This is compliant process as we utilise large secure data systems and comprehensive technology that monitors and ensure utmost high standards in data security.

### **How is your information used?**

Primarily, we use your data and data about you and your family's circumstances to provide access to you and complete transactions on your behalf with other organisations utilising this data to maintain and develop our relationships with clients and partners.

We may pass your data to other companies to enable us to provide suitable advice and services most suited to your circumstances. Usually, this would be referrals to professionals, solicitors, tax advisers and sometimes to specialist advisers in the financial and insurance industry where we need to ensure that your needs are best served. We, and any third party specialist advisers to whom we introduce you, will, of course, pass your data to Institutions if you agree to purchase or amend policies and products as part of their sales and advice process.